



HOMEOWNER : _____

CONFIRMATION # : _____

Address : _____

City : _____

State : _____

Zip : _____

Phone : _____

Email : _____

STC & SOLAR ASSESSMENT	
1. PARTICIPATING IN MHP :	<input type="checkbox"/> YES <input type="checkbox"/> NO
OWNERSHIP VS LEASE	
1. HOMEOWNER HAS TAX LIABILITY :	<input type="checkbox"/> YES <input type="checkbox"/> NO
2. 670+ CREDIT SCORE :	<input type="checkbox"/> YES <input type="checkbox"/> NO
3. DTI LESS THAN 40% :	<input type="checkbox"/> YES <input type="checkbox"/> NO
1. INVESTMENT PROPERTY :	<input type="checkbox"/> YES <input type="checkbox"/> NO
2. BUNDLING EQUIPMENT :	<input type="checkbox"/> YES <input type="checkbox"/> NO
ROOF INFORMATION	
1. ROOF AGE :	
2. ROOF MATERIAL :	
ELECTRICAL CONFIGURATION	
1. MAIN BREAKER AMPERAGE :	

HEEHR & HOMES ASSESSMENT	
1. INTERESTED IN UPGRADING A/C UNIT	<input type="checkbox"/> YES <input type="checkbox"/> NO
1a. IF YES, LIST CURRENT A/C UNIT MODEL :	
2. INTERESTED IN ADDING SPRAY FOAM INSUL	<input type="checkbox"/> YES <input type="checkbox"/> NO
2a. INTERESTED IN UPDATING WINDOWS	<input type="checkbox"/> YES <input type="checkbox"/> NO
3. INTERESTED IN UPGRADING WATER TANK	<input type="checkbox"/> YES <input type="checkbox"/> NO
3a. IF YES, LIST CURRENT WATER TANK MODEL :	
4. INTERESTED IN UPGRADING STOVE	<input type="checkbox"/> YES <input type="checkbox"/> NO
5. INTERESTED IN UPGRADING DRYER	<input type="checkbox"/> YES <input type="checkbox"/> NO
6. INTERESTED IN UPGRADING ELECTRIC PANEL	<input type="checkbox"/> YES <input type="checkbox"/> NO
TYPE OF SUSTAINABILITY PLAN REQUESTED :	
<input type="checkbox"/> ALPHA : SOLAR + IRA EQUIPMENT & BUNDLE	
<input type="checkbox"/> BRAVO : SOLAR ONLY	
<input type="checkbox"/> CHARLIE : IRA ONLY	
EMPOWER QUOTE REQUESTED :	

SUSTAINABILITY SPECIALIST NOTES :

IRA & PRE-QUALIFICATION INFORMATION

To ensure accurate and comprehensive evaluations, our engineer requires the details outlined below. This information is vital to determine the full extent of rebates and tax credits that the homeowner may qualify for under the provisions of the Inflation Reduction Act.

SINGLE JOINT HEAD OF HOUSEHOLD

EST. HH ANNUAL INCOME

HH SIZE

TAX FILING

SPECIALIST / EXPERT SIGNATURE